

**Please complete the following information about the *Primary Contact*:**

Legal Name: \_\_\_\_\_ Date: \_\_\_\_\_

Social Security Number:        -        -             Date of Birth:             Age:             Sex:       

Marital Status     Single     Married     Separated/Divorced     Widowed

Email Address \_\_\_\_\_ Message Okay?  Yes     No

Primary Phone (        ) \_\_\_\_\_ (Home/Work/Cell)    Message Okay?  Yes     No

Alternate Phone (        ) \_\_\_\_\_ (Home/Work/Cell)    Message Okay?  Yes     No

Address \_\_\_\_\_  Own     Rent

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Mailing Address (if different than above) \_\_\_\_\_

**What is your race or ethnicity? (Please check one):**

- White, non-Hispanic                       Hispanic or Latino                       American Indian, Eskimo/Aleut, Alaska Native  
 African American or Black               Asian, Pacific Islander               Other \_\_\_\_\_

Preferred Language:               English               Spanish    Other: \_\_\_\_\_

Employment Status:  Full Time     Part Time     Seasonal     Self-Employed     Unemployed     Retired

Do you or anyone in your household work for an employer with 10 employees or less?  Yes     No

Are YOU applying for health coverage?  Yes     No

What is your current health coverage? \_\_\_\_\_

**Primary Care Provider Information**

Do you have a regular doctor?               Yes     No    Doctor's Name \_\_\_\_\_

Do you have a regular dentist?               Yes     No    Dentist's Name \_\_\_\_\_

**How did you hear about us?**

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> Radio                  | <input type="checkbox"/> Social Media - Facebook/Twitter | <input type="checkbox"/> Community Organization |
| <input type="checkbox"/> Television             | <input type="checkbox"/> Health Care Provider            | <input type="checkbox"/> Event                  |
| <input type="checkbox"/> Print Media, Newspaper | <input type="checkbox"/> Word of Mouth                   | <input type="checkbox"/> Agent/Broker           |
| <input type="checkbox"/> Mail                   | <input type="checkbox"/> Healthcare.gov                  | <input type="checkbox"/> Repeat Customer        |
| <input type="checkbox"/> Internet Search        | <input type="checkbox"/> ConnectforHealthCO.com          | <input type="checkbox"/> Other _____            |
|   | <input type="checkbox"/> Medicaid Office                 |   |

**The Health District is committed to lowering rates of suicide. To do this, we screen everyone for thoughts of suicide in order to better offer resources and support. Thank you for taking the time to fill out the below.**

Recently, have you had little interest or pleasure in doing things?  Yes     No

Have you been feeling down, depressed, or hopeless?  Yes     No

**Please complete the following information about the rest of your *Household*:**

Legal Name	Relationship	Date of Birth	Sex	SSN (if applying for health coverage)	Race	Employment Status	Current Insurance Type	Tax Dependent?	Applying for Health Coverage?
						<input type="checkbox"/> Full Time <input type="checkbox"/> Part Time <input type="checkbox"/> Seasonal <input type="checkbox"/> Self-Employed <input type="checkbox"/> Unemployed <input type="checkbox"/> Retired		<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
						<input type="checkbox"/> Full Time <input type="checkbox"/> Part Time <input type="checkbox"/> Seasonal <input type="checkbox"/> Self-Employed <input type="checkbox"/> Unemployed <input type="checkbox"/> Retired		<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
						<input type="checkbox"/> Full Time <input type="checkbox"/> Part Time <input type="checkbox"/> Seasonal <input type="checkbox"/> Self-Employed <input type="checkbox"/> Unemployed <input type="checkbox"/> Retired		<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
						<input type="checkbox"/> Full Time <input type="checkbox"/> Part Time <input type="checkbox"/> Seasonal <input type="checkbox"/> Self-Employed <input type="checkbox"/> Unemployed <input type="checkbox"/> Retired		<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
						<input type="checkbox"/> Full Time <input type="checkbox"/> Part Time <input type="checkbox"/> Seasonal <input type="checkbox"/> Self-Employed <input type="checkbox"/> Unemployed <input type="checkbox"/> Retired		<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
						<input type="checkbox"/> Full Time <input type="checkbox"/> Part Time <input type="checkbox"/> Seasonal <input type="checkbox"/> Self-Employed <input type="checkbox"/> Unemployed <input type="checkbox"/> Retired		<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes

Sometimes we host focus groups to gather feedback about health insurance topics. Would you potentially be interested in participating in a focus group in the future? (You would be compensated for your time.)    Yes    No

Sometimes the Health District asks its clients about their experience with the services they received during a recent visit. If you **DO NOT** wish to be contacted for this purpose, please check the following box.  

**Internal Use Only**

**Family glitch:**

- Employer-Sponsored Coverage offered?
- Affordable/Minimum Value?

**Tax Questions:**

- Filing Taxes?
- If married, filing jointly?
- If client received APTC in the past year, filed taxes for the previous tax year?

**Internal Use Only**

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